

COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Investments p.l.c. pursuant to Malta Financial Services Authority Listing Rule 5.16.3:

The Board of Directors of AX Investments p.l.c. has approved the Company's half-yearly financial report as at 30th April 2018.

The said financial statements are available on the AX Investments p.l.c. website (https://axinvestmentsplc.com/category/financial-statements/) and on the AX Holdings Limited website (https://axholdings.com.mt/investor-relations/annual-reports/).

Dr Ian Vella GaleaCompany Secretary

23rd May 2018

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