

COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Holdings Limited (C3595) pursuant to Malta Financial Services Authority Listing Rule 5.16.21:

The Board of Directors of AX Holdings Limited have approved the Company's Consolidated Financial Statements for the year ended 31st October 2015.

These accounts are available for viewing on the AX Investments p.l.c. website (http://www.axinvestmentsplc.com), the AX Holdings website (http://www.axholdings.com.mt) and at the Company's registered office (AX House, Mosta Road, Lija) as from today.

Dr. Ian Vella GaleaCompany Secretary

3rd March 2016

Company Announcement AXI62