

COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Investments p.l.c. pursuant to Malta Financial Services Authority Listing Rule 5.16.21:

On the 5th December 2016, the Board of Directors of AX Investments p.l.c. have approved the Company's Annual Report and Financial Statements for the year ended 31st October 2016.

These accounts are available for viewing on the AX Investments' website (http://www.axinvestmentsplc.com) and at the Company's registered office (AX House, Mosta Road, Lija).

Dr. Ian Vella Galea Company Secretary

6th December 2016

Company Announcement AXI71

AX Investments p.l.c.

AX Hoese, Mests Road. Liju CA 9010, Maho

Tel: (+356) 23 342 345 Fax: (+356) 24 411 698

e-mail: adminisarholdings.com.mi