



## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by AX Real Estate p.l.c. (the “**Company**”) pursuant to Chapter 5 of the Capital Markets Rules as issued by the Malta Financial Services Authority.

### *Quote*

The Company hereby announces that during a meeting of Board of Directors of AX Real Estate p.l.c. held on the 27<sup>th</sup> February 2023 the said Board of Directors resolved to approve the Audited Financial Statements of the Company for the financial year ended 31<sup>st</sup> October 2022.

A copy of the Annual Report and Audited Financial Statements can also be found at <https://axinvestor-relations.mt/ax-real-estate/>

Attached to this Company Announcement is a Directors’ Declaration on ESEF Annual Financial Reports as required by the aforementioned Capital Market Rules

### *Unquote*

A handwritten signature in blue ink, appearing to be 'DW', written over a horizontal line.

Dr. David Wain  
*Company Secretary*

27 February 2023

Company Announcement  
AXRE 04/2023

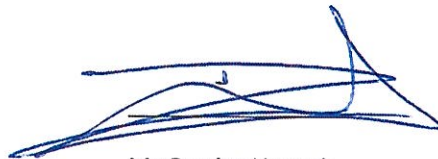
## DIRECTORS' DECLARATION ON ESEF ANNUAL FINANCIAL REPORTS

We, Angelo Xuereb and Denise Xuereb, in our capacity as Directors of C 92104 AX Real Estate p.l.c., hereby certify:

- i. That the Annual Financial Report for the year ended 31 October 2022 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")<sup>1</sup> and the Capital Markets Rules<sup>2</sup>.
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).



Mr Angelo Xuereb  
Director



Ms Denise Xuereb  
Director

27<sup>th</sup> February 2023

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<sup>1</sup> Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

<sup>2</sup> Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).